

Is there really value in financial advice?

Make the most of your investable assets. Have a sound financial security plan.

Canadians who work with a financial security advisor have, on average, substantially more investable assets than those who do not.*

Just imagine what you could do with more.

So why wait? We can develop a personalized plan and start growing your wealth today.



The value of planning ahead

Partnering with a financial security advisor to create a financial security plan can help you stop worrying about money and start living the life you want.

Did you know that households with a plan:

- Feel more satisfied with their current financial situation*
- Are more comfortable with their current debt*
- Feel more confident that they will have enough money to retire comfortably*
- Are more confident that they can enjoy annual vacations**
- Are more than twice as confident in the ability to treat themselves to the occasional splurge**

What are you waiting for?

* IFIC: The Value of Advice: Report, May 2010 ** FPSC: The Value of Financial Planning, 2012

^{*} The Investment Funds Institute of Canada, The Value of Advice: Report, Nov. 2011